INVESTMENT AGREEMENT FOR THE KANSAS BOARD OF REGENTS (KBOR) VOLUNTARY RETIREMENT PLAN

The University of Kansas

Please note that this form is to be used only for pre-tax contributions to the Voluntary Retirement Plan.

Any change you make on this form will affect only your pre-tax contributions. You can also utilize the Roth After-Tax option at the same time. If you want to enroll in or make changes to your Roth contributions to the Voluntary Retirement Plan, you must complete a "V-Roth After-Tax Investment Agreement."

		V-Roth Anti-1 ax	IIIVCSL	mem Agree.	шси.			
Check one:	New Enrollment	☐ Change Contrib	ution E	Elections		Γerminate	Contribution	1 Elections
	Agreement ("Agreement") order for contributions to be A. § 74-4925b.							
I understand that	ORIZATION TO MAKE SA my participation in the Plan i act to the limitations of Section	s voluntary, and that I m	ay choo					
(Note: if you als	y Employer to reduce my sala o wish to make Roth contribut tributions will be aggregated t	ions to the Plan, you wil	l need t	o complete the	he V-Roth A	fter-Tax Inv	vestment Agre	eement. BOTH pre-
Please check one	box:%	The ma	aximum	permissible	amount und	er the IRC,	including all o	catch-up provisions.
I direct my Empl approved by KB0	STMENT PROVIDER SELF oyer to forward the amounts b OR to provide investment opti- nsasregents.org/about/regent	y which my salary is red ons under the Plan (pleas	se see li	sting at:		ing investn	nent provider,	which has been
Name of Investm	nent Provider – Company Nam	ne e		Name of Au	ıthorized Age	ent		
	I have completed all necess nder the Plan. I understand							
I understand that Resources; provi the date I become	ctive date of AGREEM this Agreement will be effected, however, that if I am not e eligible to participate in the date. I understand that this A	ctive as of the first pay peligible to participate in Plan. I further understan	the Pla	n, this Agree this Agreeme	ement will be ent is only ef	e effective a fective with	s of the first p	pay period following alary received by me
This Agreement submitting a new provided hereund discontinue my of	will continue from year to year V-Pre-Tax Investment Agreder; provided, however, that I contributions in any year in wyment with my Employer this minate.	ement to Human Resour may change my investi which this Agreement is	rces and ment pr in effec	the change covider only ct if necessar	to or termin one time eac ry to comply	ation of my ch calendar with appli	y contribution year. The B cable provision	will be effective as loard may reduce or ons of the IRC. If I
V. EMPL	OYEE INFORMATION							
Employee Name (First, M.I., Last) Please Print				Office Telephone Number				
Date				Employee	Signature			
Benefits Office	Use Only:							
ID#	Effective Date	::	Co.	. Code		Date E	ntered	
_ Effective paych	neck date:	%	ó \$		Max	15-yr	age 50+	
Accepted for th	e Board:			_				